

# The Church Foundation

## Gift of Stock and Designation Letter

Date: \_\_\_\_\_

Name and address of Beneficiary Church or Diocesan Institution

\_\_\_\_\_  
\_\_\_\_\_

Name of Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Name of Broker Transferring Shares: \_\_\_\_\_

Phone: \_\_\_\_\_

Donor Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Signature of Donor: \_\_\_\_\_

Please instruct broker to deliver the shares to:

DTC	#0188	TD Ameritrade
For Credit	#487650841	The Church Foundation
FFC		Beneficiary

- It is the policy of The Church Foundation that all stock will be sold immediately
- Please note that all charges incurred by The Church Foundation for this transaction are the responsibility of the institution receiving the donation and will be deducted from the sale of the stock.
- The Church Foundation provides all donors with a gift acknowledgement letter. Please contact The Church Foundation if you have not received a letter within 10 business days after the date of your donation.

**PLEASE FORWARD THIS FORM TO THE CHURCH FOUNDATION TO  
[LORID@DIOPA.ORG](mailto:LORID@DIOPA.ORG), FAX TO 267-900-2189, OR TO THE MAILING ADDRESS BELOW  
PRIOR TO THE STOCK TRANSFER.**